

HIGHLANDS METROPOLITAN DISTRICT NO. 3

SPECIAL MEETING

1200 17th Street, Suite 1250, Denver, CO 80202 and

via teleconference

Tuesday, March 29, 2022 at 12:00 p.m.

<https://highlandsmid3.com/>

This meeting can be joined through the directions below:

<https://us06web.zoom.us/j/84227161643?pwd=T3l1SWtzbE9lUEp2a0tzV28wWlIzdz09>

Meeting ID: 842 2716 1643

Password: 539966

Call In Number: 1-720-707-2699

James Spehalski, President	Term to May 2023
Barry Talley, Treasurer/Secretary	Term to May 2023
Linda Talley, Assistant Secretary	Term to May 2023
VACANT	Term to May 2022
VACANT	Term to May 2022

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.
5. Consent Agenda
 - a. Approval of Minutes from December 21, 2021 Special Meeting (**enclosure**)
 - b. Approval of 2021 Audit Exemption Application (**enclosure**)
6. Legal Matters
7. Financial Matters
 - a. Consider Approval of Payables/Financials (**enclosure**)
 - b. Consider Adoption of Resolution No. 1 Regarding Acceptance of District Eligible Costs pursuant to Infrastructure Acquisition and Reimbursement Agreement with Vista Highlands, LLC dated January 25, 2015 with an effective date of August 19, 2008 (**to be distributed**)
 - c. Consider Adoption of Resolution No. 2 Regarding Acceptance of District Eligible Costs pursuant to Infrastructure Acquisition and Reimbursement Agreement with Vista Highlands, LLC dated January 25, 2015 with an effective date of August 19, 2008 (**to be distributed**)

- d. Consider Adoption of Resolution No. 3 Regarding Acceptance of District Eligible Costs pursuant to the Public Improvement Acquisition and Reimbursement Agreement with Vista Highlands Development Corporation dated April 14, 2021 with an effective date of January 1, 2020 (**to be distributed**)
 - e. 2022 Bond Issuance
 - i. Consider and make a final determination concerning the issuance of general obligation indebtedness consisting of its Limited Tax General Obligation Bonds, Series 2022, in an approximate principal amount of \$9,000,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing an Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Limited Offering Memorandum, and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions (**to be distributed**)
 - f. Other Financial Matters
8. Other Business
- a. Next Regular Meeting – May 11, 2022
9. Adjourn