

HIGHLANDS METROPOLITAN DISTRICT NO. 3

SPECIAL MEETING

1401 Lawrence, St. 1600, Denver, CO 80202 and
via teleconference

Monday, April 11, 2022 at 9:00 a.m.

<https://highlandsmid3.com/>

This meeting can be joined through the directions below:

Join Zoom Meeting

<https://us06web.zoom.us/j/87150374503?pwd=ZWs3UlkzbTJidkd6U0tiM0NpbkFQZz09>

Meeting ID: 871 5037 4503

Passcode: 041756

Call In Number: 1-720-707-2699

James Spehalski, President	Term to May 2023
Barry Talley, Treasurer/Secretary	Term to May 2023
Linda Talley, Assistant Secretary	Term to May 2023
VACANT	Term to May 2022
VACANT	Term to May 2022

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.
5. Approval of Minutes from March 29, 2022 Special Meeting (**enclosure**)
6. Legal Matters
7. Financial Matters
 - a. 2022 Bond Issuance
 - i. Consider and make a final determination to re-affirm a prior final determination to issue general obligation indebtedness consisting of its Limited Tax General Obligation Bonds, Series 2022, in an approximate principal amount of \$9,000,000 which amount is subject to increase or decrease as determined by the Board, and, in connection therewith, the Board will consider a resolution re-affirming its prior authorization regarding the issuance of such indebtedness, the execution and delivery of an Indenture of Trust, a Bond Purchase Agreement, and a Continuing Disclosure Agreement, and the form of Limited Offering Memorandum, and other related documents; approving, ratifying and confirming the

execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions **(to be distributed)**

- b. Other Financial Matters
- 8. Other Business
 - a. Next Regular Meeting – May 11, 2022
- 9. Adjourn