

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**HIGHLANDS METROPOLITAN DISTRICT NO. 3
CITY AND COUNTY OF BROOMFIELD, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of the Highlands Metropolitan District No. 3 (the “**District**”), in the City and County of Broomfield, Colorado, will hold a special meeting on Monday, April 11, 2022 at 9:00 a.m. at 1401 Lawrence, St. 1600, Denver, CO 80202 and via teleconference with the information below:

Link: <https://us06web.zoom.us/j/87150374503?pwd=ZW53UlkzbTJidkd6U0tiM0NpbkFQZz09>

Meeting ID: 871 5037 4503
Passcode: 041756
Phone: 720-707-2699

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to re-affirm a prior final determination to issue general obligation indebtedness consisting of its Limited Tax General Obligation Bonds, Series 2022, in an approximate principal amount of \$9,000,000 which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution re-affirming its prior authorization regarding the issuance of such indebtedness, the execution and delivery of an Indenture of Trust, a Bond Purchase Agreement, and a Continuing Disclosure Agreement, and the form of Limited Offering Memorandum, and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the initial authorization of such bonds pursuant to a resolution adopted by the Board on March 29, 2022.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted on the District’s website not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS
HIGHLANDS METROPOLITAN DISTRICT NO. 3
CITY AND COUNTY OF BROOMFIELD, COLORADO**